

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	26,186.45	152.70	0.59%
BSE Sensex	85,712.37	447.05	0.52%
GIFT Nifty*	26,320.50	-14.50	-0.06%
Dow Jones	47,954.99	104.05	0.22%
S&P 500	6,870.40	13.28	0.19%
NASDAQ	23,578.13	72.99	0.31%
FTSE 100	9,667.01	-43.86	-0.45%
CAC 40	8,114.74	-7.29	-0.09%
DAX	24,028.14	146.11	0.61%
Shanghai*	3,922.65	19.85	0.51%
Nikkei 225*	50,450.00	-41.87	-0.08%
Hang Seng*	25,917.00	-168.08	-0.64%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	60.10	0.02	0.03%
Oil (Brent)	63.72	-0.14	-0.22%
Gold	4,228.85	-14.15	-0.33%
Silver	58.07	-0.99	-1.67%
Copper	11,645.00	173.00	1.51%
Cotton	0.64	0.00	0.06%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	-0.09%
USD/INR	89.98	-0.01	-0.01%
GBP/INR	120.11	0.03	0.03%
EUR/INR	104.88	-0.20	-0.19%
DX Index	98.89	-0.16	0.00%

VIX	Value	Change (Pts)	Change (%)
India	10.32	-0.50	-4.62%
S&P 500	15.41	-0.37	-2.34%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.519	-0.012
US 10-Year Yield	4.107	0.021

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 153 points higher at 26,186 on Friday.

BEML

The company signed a tripartite MoU with HD Korea Shipbuilding and HD Hyundai Samho Heavy Industries in Bangalore to develop and support next-generation maritime and port cranes in India.

Bondada Engineering

The company received a 2000 MW AC/2600 MWp DC solar project allocation by Government of Andhra Pradesh worth ₹9,000 crore, adding ₹14,000 crore order book.

CEAT

The company approved issuing ₹250 crore unsecured NCDs in multiple tranches and investing ~INR 2.07 crore in PT CEAT Tyres Indonesia, retaining ~99.93% stake, Mumbai.

Diffusion Engineers

The company received a domestic order worth ₹7.98 crore in India for supplying 6 intermediate and 2 concentrate thickeners, with completion by August 2026.

Fineotex Chemical

The company acquired U.S.-based CrudeChem Technologies to enter the \$11.5 billion North America oilfield chemicals market and target a \$200 million business.

GFCL

The company's subsidiary GFCL EV in Noida received ~US\$50 million investment from IFC to build India's first integrated battery materials facility for EV and energy storage.

G R Infraprojects

The company executed an EPC agreement with the State Highways Authority of Jharkhand for constructing the 26.672 km Giridih Bypass (towards Tundi) for ₹290.23 crore in Jharkhand.

MTAR Technologies

The company secured ₹194 crore in civil-nuclear orders as part of the confirmed ₹504 crore package for the Kaiga 5 and 6 reactors.

PTC Industries

The company's subsidiary Aerolloy Technologies in Lucknow signed a long-term agreement with Honeywell Aerospace to supply Titanium and Superalloy castings.

Samvardhana Motherson International

The company's JV SAMRX partnered with Adani Ports at Dighi Port, Maharashtra, to develop a RoRo terminal handling ~200,000 cars annually.

Shriram Pistons & Rings

The company signed a definitive agreement in New Delhi to acquire 100% stake in ALIPL, GAIPL and GACPL for ₹1,670 crore; the target firms generate ₹1,179.1 crore annual revenue.

Waaree Energies

The company's subsidiary Waaree Solar Americas received an international order to supply 288 MW solar modules in FY2026-27 to a US renewable developer.

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